

BLUEcloud Analytics:

Roadmap with new and upcoming capabilities



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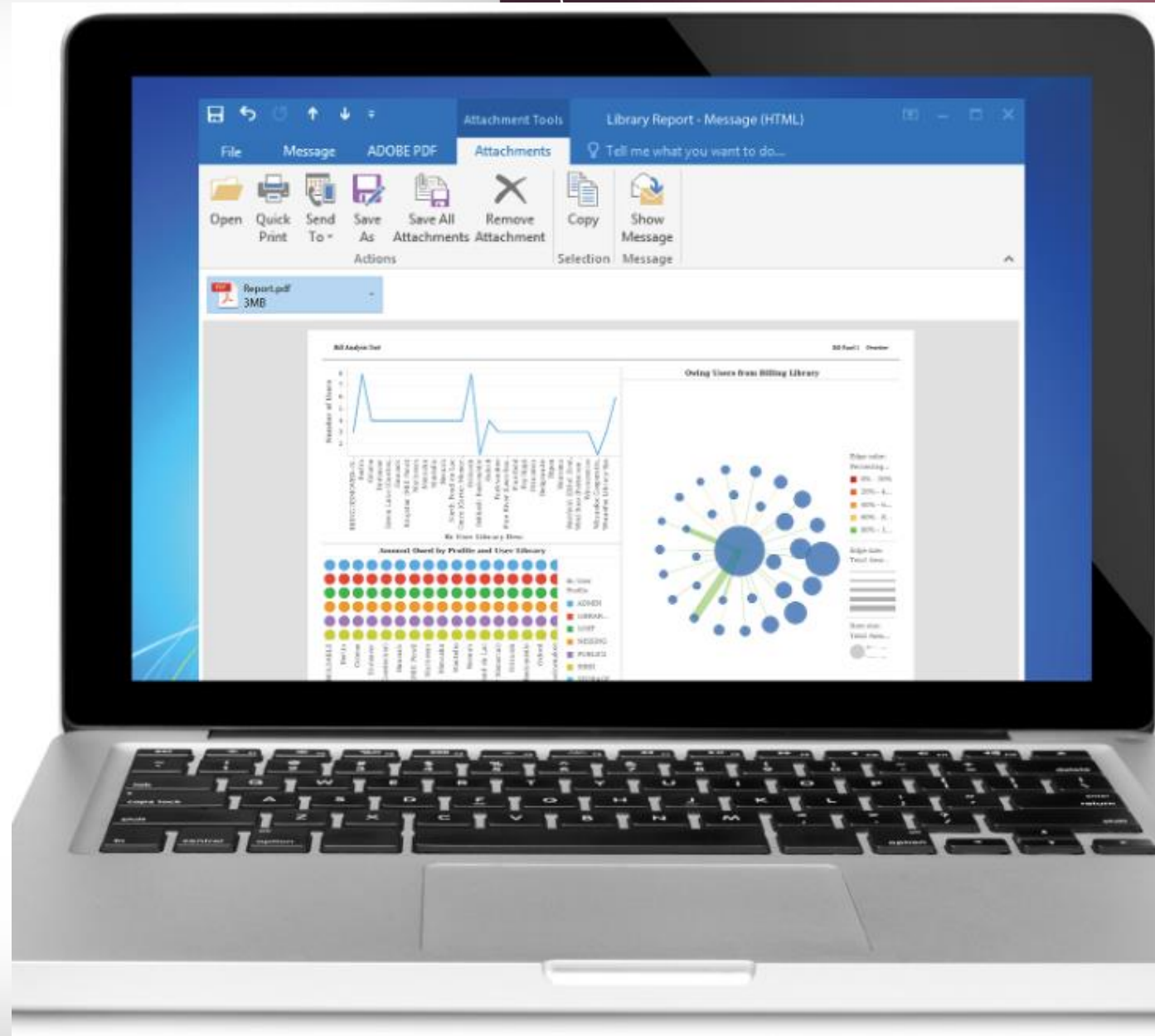
Director of BC Analytics

Agenda

- Overview
- Technical Updates
- Pilot Updates
 - ODBC connections & Push API
 - BCA Private Suite
- Platform Analytics!

What is BLUEcloud Analytics?

- Enterprise-level Analytics and Reporting tool
- Big picture overview with professional visualizations
- Ability to drill down to granular view
- Includes ILS and external data sets
- Leverages MicroStrategy



Technical Updates

- Ongoing Maintenance
 - Efforts to improve existing infrastructure transform times & performance
- MicroStrategy ONE update 10 – release planning underway
 - Currently on 2021 platform u 6 (2021 = ONE)
 - Continued improvement to dossier functionality
- Dossiers are the future!
 - Updated training & development of a “Dossier Catalog”
- Major Infrastructure Upgrade
 - Replace existing BCA warehouse and ETL processes

Pilot Update: ODBC Connection

- Direct connection to ILS data
 - Not designed to replace existing ETL (Extract Transform Load) process
 - Create custom cubes using freeform SQL queries
 - Useful for reporting on data that is updated more frequently, not currently available in BCA, or not in the desired format
 - Examples:
 - cash management
 - current shelving information
 - item and user counters for notices

Pilot Update: ODBC Connection

Horizon

- Currently Available to SAAS sites
- Release planning underway for locally hosted sites using Stunnel to secure connection
- Easier path to using BCA for existing Web Reporter customers using existing SQL queries

Symphony

- piloting ODBC with SAAS sites
- SQL creation is trickier
- Symphony is made up of flat files & database components
- Requires additional joins for policy translation
 - Future BCA section on SDSC developers' site
- Begin pilot with locally-hosted Symphony using Stunnel

Pilot Update: BCA Push API

- Automated Push API for 3rd party data-sets
- MicroStrategy Web Service calls in JSON format
 - Requires coding by customer (scripting knowledge)
- Investigating potential Service Catalog offering

Pilot Update: BCA Private Suite Add-on

- *Formerly known as Private Intelligence Server*
- Why was it called Private Intelligence Server?
 - The original component sold to customers was for the MicroStrategy Intelligence server (core) component
 - Offered better subscription handling/performance/etc.
- Over the last year, working with customers as part of a pilot process we've expanded on the original components and functionality

Pilot Update: BCA Private Suite Add-on

- Dedicated components (hosted by SirsiDynix)
 - Intelligence Server
 - Web server
 - MicroStrategy API/Library Server
 - Platform Analytics
- Additional configuration options
- Additional administrative control
- Improved troubleshooting

Pilot Update: BCA Private Suite

Enhanced Configuration & Administration Pilot Testing Areas

- **MicroStrategy Workstation (locally installed client)**
 - User management (edit existing users/modify passwords)
 - Subscription & Schedule management
 - Monitor jobs, cubes & caches
 - Create security filters to limit access to PII data
 - Add 3rd party data using built-in connectors like Google Drive etc
- **MicroStrategy Library interface (new web interface)**
 - Designed for consumers (presentation mode)
 - Responsive
 - Administrators can certify content
 - Create content groups
 - Branded applications
- **MicroStrategy API**
 - Embedding options

MicroStrategy Workstation

MicroStrategy Workstation - Users and Groups

Arrange By: None | Sort By: Name

Environment: [blurred]

MicroStrategy 2021

- All Users (+)
- User Groups (+)
- Security Roles (+)
- Contacts (+)
- Contact Groups (+)

Users	
Administrator	
[C] [blurred]	
[C] [blurred]	
[C] [blurred]	
[C] [blurred]	
[C] [blurred]	
[C] [blurred]	
[C] [blurred]	
[C] [blurred]	
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[C] [blurred]	
[C] [blurred]	
[C] [blurred]	
[C] [blurred]	
[C] [blurred]	
[C] [blurred]	

Account

Environment: Dev

Full Name*: Michael Williams

Email Address*: Generic email v | michael.williams@sirsidynix.com

Description

Credentials

Username (Login)*: michael.williams

Password:

Confirm Password:

User must change password at next login


User cannot change password

Save Cancel

Users and Groups

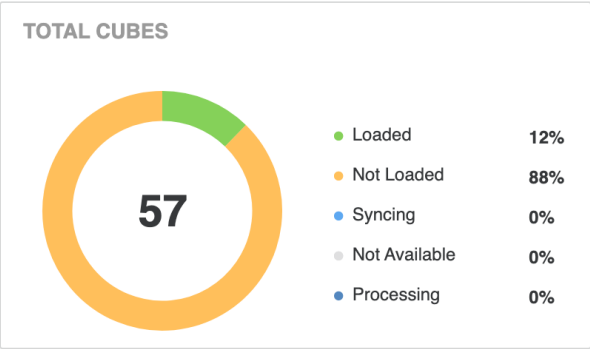
Monitor Jobs & Caches

Environment: [blurred] ▾

-  MicroStrategy 2021
- Nodes
- Services
- Jobs
- User Connections
- Database Connections
- Caches**
- Projects

Server: [blurred] ▾

 Export | AutoRefresh




VIRTUAL MEMORY USAGE

Top Project Top Cube Owner


Project	Usage (GB)
[blurred]	54.19
[blurred]	28.09

<input checked="" type="checkbox"/> Cube	Status	Access Mode	Project	Owner
<input type="checkbox"/> Bill Cube	✔	In memory	[blurred]	[blurred]
<input type="checkbox"/> Catalog Cube	✔	In memory	[blurred]	[blurred]
<input type="checkbox"/> Checkout Cube	✔	In memory	[blurred]	[blurred]
<input type="checkbox"/> [blurred]	✔	In memory	[blurred]	[blurred]
<input type="checkbox"/> [blurred]	✔	In memory	[blurred]	[blurred]
<input type="checkbox"/> [blurred]	✔	In memory	[blurred]	[blurred]
<input type="checkbox"/> [blurred]	✔	In memory	[blurred]	[blurred]
<input type="checkbox"/> [blurred]	⬇	In memory	[blurred]	[blurred]

Environment: [blurred] ▾

-  MicroStrategy 2021
- Nodes
- Services
- Jobs**
- User Connections
- Database Connections
- Caches
- Projects

Group by: None ▾ | Set Threshold | AutoRefresh

<input type="checkbox"/> Job	ID	Type	User	Progress
<input type="checkbox"/> Running report YTD Total Circulation	154	[blurred]	[blurred]	

Total Jobs: 1 | 1 Waiting

Platform Analytics!

-available with August BLUEcloud release

Monitoring platform – How is BCA being used?

- Track user activity/manage inactive accounts
- Review popular reports
- Track report usage for accountability purposes
- Identify & balance subscriptions for better performance
- Identify subscriptions to transfer with staffing changes

Private Suite customers

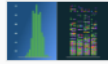
- direct access to delivered dossier

Multi-tenant customers

- receive monthly emailed reports (2 emails w/attached spreadsheet)
- open a case on the SDSC to “opt-in”

BCA Private Suite: Platform Analytics Delivered Dossier

CONTENTS



2 Chapters
8 Pages

Activity

Timeline

User Activity

Popular Reports

Subscriptions

Active Subscriptions

Subscription Timeline

Schedule Helper

Date (UTC)	Account Login	Object Name	Object GUID	Object Type	Contains Errors
From: <input type="text" value="23/05/2023"/>	<input type="text" value="Search Account Login"/>	<input type="text" value="Search Object Name"/>	<input type="text" value="Search Object GUID"/>	<input type="text" value="(All)"/>	<input type="text" value="(All)"/>
To: <input type="text" value="22/06/2023"/>					<input type="text" value="No"/>
					<input type="text" value="Yes"/>

Timeline (Excluding Subscriptions)									
Timestamp (UTC)	Account Login	Object GUID	Object Name	Object Type	Action Type	Status Description	Executions	Errors	Execution Time
Total							7,442	479	
2023-06-21 4:00 pm		43FA5FC7954E37534D94EBA927358028		Data Import Cube	Load Cube Cache	Success	1	0	
		5C37ACAD234C4B65D1B597BD540E71D		Data Import Cube	Load Cube Cache	Success	1	0	
		5FCCE901ED40EE011364C2B219832D38		Data Import Cube	Load Cube Cache	Success	1	0	
2023-06-21 3:00 pm		43FA5FC7954E37534D94EBA927358028		Data Import Cube	Load Cube Cache	Success	1	0	
		5C37ACAD234C4B65D1B597BD540E71D		Data Import Cube	Load Cube Cache	Success	1	0	
		5FCCE901ED40EE011364C2B219832D38		Data Import Cube	Load Cube Cache	Success	1	0	
2023-06-21 2:00 pm		43FA5FC7954E37534D94EBA927358028		Data Import Cube	Load Cube Cache	Success	1	0	
		5C37ACAD234C4B65D1B597BD540E71D		Data Import Cube	Load Cube Cache	Success	1	0	
		5FCCE901ED40EE011364C2B219832D38		Data Import Cube	Load Cube Cache	Success	1	0	
2023-06-21 1:29 pm		675D2FB611EBDAF643E50080EFE59795		Grid Report	Execute	-2147209196:(Job 8 canceled.)	1	1	
		832A96B91F4624BBDD20B4A50E6138C2		Element Load Objects	Execute	Success	1	0	
2023-06-21 1:27 pm		2268455E0C4D171BE4874E9C9E3683BF		Element Load Objects	Execute	Success	1	0	
		4825540A644E4C01D536119641DC32DC		Element Load Objects	Execute	Success	1	0	
2023-06-21 1:00 pm		43FA5FC7954E37534D94EBA927358028		Data Import Cube	Load Cube Cache	Success	1	0	
		5C37ACAD234C4B65D1B597BD540E71D		Data Import Cube	Load Cube Cache	Success	1	0	
		5FCCE901ED40EE011364C2B219832D38		Data Import Cube	Republish cube data via replace	Success	1	0	
				Data Import Cube	Load Cube Cache	Success	1	0	
2023-06-21 11:00 am		43FA5FC7954E37534D94EBA927358028		Data Import Cube	Load Cube Cache	Success	1	0	
		5C37ACAD234C4B65D1B597BD540E71D		Data Import Cube	Load Cube Cache	Success	1	0	
		5FCCE901ED40EE011364C2B219832D38		Data Import Cube	Load Cube Cache	Success	1	0	

Platform Analytics Spreadsheets

AutoSave Off Platform Analytics Activity Report Search

File Home Insert Page Layout Formulas Data Review View Automate Help Comments Share

J1 Errors

	A	B	C	D	E	F	G	H	I	J	K	L
	Project	Timestamp (UTC)	Account Login	Object GUID	Object Name	Object Type	Action Type	Status	Executions	Errors	Execution Time (Hours)	
2	Total								9127	635	77943	
3	BCA	2023-06-20 17:00		1FF509A69E45E1FA1A746F989619F3FE		Data Import Cube	Load Cube Cache	Success	1	0	0	
4	BCA	2023-06-20 17:00		235E1799F64EE3AFFDCFE955AB332C2		Data Import Cube	Load Cube Cache	Success	1	0	0	
5	BCA	2023-06-20 17:00		8B92FA874F4EE9AC6CAF719C57D839B6		Data Import Cube	Load Cube Cache	Success	1	0	0	
6	BCA	2023-06-20 16:04		FC08AB4C3B41F00A9D301CA0B4329929		Element Load Objects	Execute	Success	1	0	3	
7	BCA	2023-06-20 16:04		FCE6D17011E9CB4B0AC80080EF851B03		Grid Report	Execute	Success	1	1	38	
8	BCA	2023-06-20 16:00		1FF509A69E45E1FA1A746F989619F3FE		Data Import Cube	Load Cube Cache	Success	1	0	0	
9	BCA	2023-06-20 16:00		235E1799F64EE3AFFDCFE955AB332C2		Data Import Cube	Load Cube Cache	Success	1	0	0	
10	BCA	2023-06-20 16:00		8B92FA874F4EE9AC6CAF719C57D839B6		Data Import Cube	Load Cube Cache	Success	1	0	0	
11	BCA	2023-06-20 15:52		F6438ADF7C40B763376E2D9EDD1EB309		Ad Hoc Object	Execute	Success	1	0	40	
12	BCA	2023-06-20 15:51		085BFF6D11E84F0B1A170080EF056EE9		Grid Report	Execute with Cache Hit	Success	1	0	0	
13	BCA	2023-06-20 15:49		0DDA3AEC4E4749868008C6B052DADF34		Element Load Objects	Execute	Success	1	0	0	
14	BCA	2023-06-20 15:49		16C2496E11E6019F0000080EF753C8B		Grid Report	Execute and Create Cache	Success	1	0	0	
15	BCA	2023-06-20 15:49		4CD23F873B4568728CF67D91BC14E7D5		Element Load Objects	Execute	Success	1	0	5	
16	BCA	2023-06-20 15:49		9370873636420133B55048B023EA5ED7		Element Load Objects	Execute	Success	1	0	0	
17	BCA	2023-06-20 15:49		9E42F671214F2573640F7C9CD0B22F15		Element Load Objects	Execute	Success	1	0	0	
18	BCA	2023-06-20 15:38		085BFF6D11E84F0B1A170080EF056EE9		Grid Report	Execute and Create Cache	Success	1	0	98	
19	BCA	2023-06-20 15:31		085BFF6D11E84F0B1A170080EF056EE9		Grid Report	Execute and Create Cache	Success	1	0	69	
20	BCA	2023-06-20 15:27		085BFF6D11E84F0B1A170080EF056EE9		Grid Report	Execute and Create Cache	Success	1	0	120	
21	BCA	2023-06-20 15:23		5681489CDA4DC4EE2C7EF983BF896281		Element Load Objects	Execute	Success	1	0	41	
22	BCA	2023-06-20 15:23		8D77690011E617D30000080EFD5F94A		Grid Report	Execute	Success	1	1	0	
23	BCA	2023-06-20 15:20		8D77690011E617D30000080EFD5F94A		Grid Report	Execute and Create Cache	Success	1	0	0	
24	BCA	2023-06-20 15:20		8D77690011E617D30000080EFD5F94A		Grid Report	Execute with Cache Hit	Success	1	0	0	
25	BCA	2023-06-20 15:19		8D77690011E617D30000080EFD5F94A		Grid Report	Execute and Create Cache	Success	2	0	0	
26	BCA	2023-06-20 15:19		8D77690011E617D30000080EFD5F94A		Grid Report	Execute with Cache Hit	Success	1	0	0	
27	BCA	2023-06-20 15:18		8D77690011E617D30000080EFD5F94A		Grid Report	Execute and Create Cache	Success	1	0	0	
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32	BCA	2023-06-20 15:00		8B92FA874F4EE9AC6CAF719C57D839B6		Data Import Cube	Load Cube Cache	Success	1	0	0	
33	BCA	2023-06-20 15:00		2E5E276811E820A2FBD90080EF955804		Data Import Cube	Load Cube Cache	Success	1	0	0	
34	BCA	2023-06-20 15:00		36F667CE11E8216980450080EFB5BC6E		Grid Report	Execute with Cube Cache	Success	1	0	0	
35	BCA	2023-06-20 14:07		3F8A595A11E70F350000080EFB56E5F		Grid Report	Execute and Create Cache	Success	1	0	9	
36	BCA	2023-06-20 14:00		1FF509A69E45E1FA1A746F989619F3FE		Data Import Cube	Load Cube Cache	Success	1	0	0	
37	BCA	2023-06-20 14:00		235E1799F64EE3AFFDCFE955AB332C2		Data Import Cube	Load Cube Cache	Success	1	0	0	
38	BCA	2023-06-20 14:00		8B92FA874F4EE9AC6CAF719C57D839B6		Data Import Cube	Load Cube Cache	Success	1	0	0	
39	BCA	2023-06-20 13:57		0DC95595DE479CE58BA2A3B9174784A9		Element Load Objects	Execute	Success	1	0	4	
40	BCA	2023-06-20 13:57		3F8A595A11E70F350000080EFB56E5F		Grid Report	Execute and Create Cache	Success	1	0	10	
41	BCA	2023-06-20 13:00		1FF509A69E45E1FA1A746F989619F3FE		Data Import Cube	Load Cube Cache	Success	1	0	0	
42	BCA	2023-06-20 13:00		235E1799F64EE3AFFDCFE955AB332C2		Data Import Cube	Load Cube Cache	Success	1	0	0	
43	BCA	2023-06-20 13:00		8B92FA874F4EE9AC6CAF719C57D839B6		Data Import Cube	Load Cube Cache	Success	1	0	0	
44	BCA	2023-06-20 12:47		03C43F8811E7F712BE770080EFA52834		Grid Report	Execute and Create Cache	Success	1	0	8	
45	BCA	2023-06-20 12:47		2FD446D5964F44DF1810FE83FC479F1C		Element Load Objects	Execute	Success	1	0	8	
46	BCA	2023-06-20 12:45		466BF6132141C10D34F0F9B2B4D2864C		Element Load Objects	Execute	Success	1	0	39	
47	BCA	2023-06-20 12:12		4D35A5EF11EAB01565B90080EFFF53820		Data Import Cube	Load Cube Cache	Success	1	0	0	
48	BCA	2023-06-20 12:12		7205ADA445AAAF8236C90080E956484C		Data Import Cube	Load Cube Cache	Success	1	0	0	

Timeline User Activity Popular Reports Last Month

Questions?